

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 30 Sept 2016

	Quarter ended 30 Sept 2016 RM'000	Quarter ended 30 Sept 2015 RM'000	6 months ended 30 Sept 2016 RM'000	6 months ended 30 Sept 2015 RM'000
Revenue	77,200	61,068	151,069	129,953
Expenses excluding tax	(75,017)	(62,704)	(146,917)	(131,540)
Other operating income	361	166	666	371
Profit/(loss) before tax	2,544	(1,471)	4,817	(1,216)
Taxation	(785)	471	(1,905)	252
Net profit /(loss) for the period	1,759	(1,000)	2,912	(964)
Other comprehensive income :				
<u>Item that will not be classified subsequently to profit or loss</u>				
Actuarial losses/(gains) on gratuity scheme	-			
Total comprehensive profit/(loss) for the period	1,759	(1,000)	2,912	(964)
Attributable to:				
- Shareholders of the Company	1,759	(1,000)	2,912	(964)
	1,759	(1,000)	2,912	(964)
Basic earnings/(loss) per ordinary share (sen)	1.33	(0.76)	2.20	(0.73)
Diluted earnings/(loss) per ordinary share (sen)	1.33	(0.76)	2.20	(0.73)

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Statements for the period ended 31 March 2016)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Financial Position as at 30 Sept 2016 (Unaudited)

	UNAUDITED As At 30 Sept 2016 RM'000	AUDITED As At 31 Mar 2016 RM'000
NON-CURRENT ASSET		
Property, plant and equipment	66,062	71,020
CURRENT ASSETS		
Inventories	50,710	48,369
Trade receivables	30,652	31,962
Amount due from related companies	408	29
Other receivables and prepayments	1,162	6,216
Derivative financial instruments	-	1,428
Deposits, cash and bank balances	54,019	50,709
	<u>136,951</u>	<u>138,713</u>
LESS: CURRENT LIABILITIES		
Trade payables	10,836	22,601
Other payables and accruals	12,311	11,109
Amount due to related companies	-	-
Provision for Taxation	894	581
Derivative financial instruments	477	292
Borrowings	-	-
	<u>24,518</u>	<u>34,583</u>
NET CURRENT ASSETS	112,433	104,130
LESS : NON-CURRENT LIABILITIES		
Provision for gratuity scheme	5,975	5,595
Deferred taxation	5,044	4,991
	<u>11,019</u>	<u>10,586</u>
	<u>167,476</u>	<u>164,564</u>
CAPITAL AND RESERVES		
Share capital	134,331	134,331
Share premium	4,113	4,113
Other reserves	1,670	1,670
Revenue reserve	27,362	24,450
Total Equity	<u>167,476</u>	<u>164,564</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Statements for the period ended 31 March 2016)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 30 Sept 2016

	Share capital RM'000	Non-distributable Share premium RM'000	Other reserves RM'000	Distributable Revenue reserve RM'000	Total RM'000
Balance as at 1 April 2016	134,331	4,113	1,670	24,450	164,564
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	-	-	-	2,912	2,912
Actuarial gains on gratuity scheme	-	-	-	-	-
Total comprehensive income for the period	-	-	-	2,912	2,912
<u>Transactions with owners:</u>					
- Dividend for the period to 30 Sept 2016	-	-	-	-	-
Balance as at 30 Sept 2016	134,331	4,113	1,670	27,362	167,476
Balance as at 1 April 2015	134,331	4,113	1,670	28,493	168,607
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	-	-	-	(964)	(964)
Actuarial losses on gratuity scheme	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	(964)	(964)
<u>Transactions with owners:</u>					
- Dividend for the period to 30 Sept 2015	-	-	-	(6,613)	(6,613)
Balance as at 30 Sept 2015	134,331	4,113	1,670	20,916	161,030

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2016)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Cash Flows (Unaudited)

6 months ended 30 Sept	6 months ended 30 Sept
2016 RM'000	2015 RM'000

CASH FLOWS FROM OPERATING ACTIVITIES

Profit/(Loss) before Tax	4,652	(1,217)
Adjustment for:-		
Property, plant and equipment		
- depreciation	5,737	5,921
- gain on disposal	-	-
Interest Expense	15	17
Interest Income	(599)	(371)
Impairment loss of property, plant and equipment	-	-
Provision for gratuity scheme	852	877
Allowance for inventory writedown	151	(217)
Net fair value loss/(gain) on currency forwards	1,613	1,335
Unrealised foreign exchange (gain)/loss	125	-
Taxation	-	-
	12,546	6,345

Changes in Working Capital:-

Inventories	(2,492)	4,161
Receivables	6,429	1,468
Payables	(11,168)	(14,029)
Balances with related companies	(379)	(582)

Cash from operations **4,936** **(2,637)**

Tax Refunded	-	-
Tax Paid	(1,123)	(244)
Gratuity Paid	(472)	(185)
Net cash from operating activities	(1,595)	(429)

CASH FLOWS FROM INVESTING ACTIVITIES

Property, plant and equipment		
- purchases	(780)	(667)
- proceeds from disposal	-	-
Interest income received	599	371
Net cash used in investing activities	(181)	(296)

CASH FLOWS FROM FINANCING ACTIVITY

Drawdown of borrowings	-	-
Repayment of borrowings	-	(4,494)
Dividend payment to owners	-	(6,613)
Interest paid	(15)	(17)
Net cash used in financing activities	(15)	(11,124)

Net Movement in Cash and Cash Equipvalents **3,145** **(14,486)**

Foreign exchange differences - -

Cash & Cash Equipvalents at beginning of year **50,709** **62,045**

Cash & Cash Equipvalents at end of period **53,854** **47,559**

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Statements for the period ended 31 March 2016)